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DONGYUE GROUP LIMITED

東岳集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 189)

INSIDE INFORMATION PRELIMINARY ANNUAL RESULTS OF A SUBSIDIARY

This announcement is made by the board of directors (the “**Board**”) of Dongyue Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On the date of this announcement, in accordance with relevant regulatory requirements, Shandong Dongyue Organosilicone Materials Co., Ltd. (山東東岳有機硅材料股份有限公司) (“**Dongyue Organosilicone**”, stock code: 300821.SZ), a non-wholly owned subsidiary of the Company listed on ChiNext of the Shenzhen Stock Exchange, has published its preliminary financial results for the year ended 31 December 2021 (the “**Preliminary Results**”) on the website of the Shenzhen Stock Exchange.

The Preliminary Results contain, among other things, unaudited key financial data of Dongyue Organosilicone for the year ended 31 December 2021 which was prepared in accordance with the Accounting Standards for Business Enterprises formulated by the Ministry of Finance of the People’s Republic of China. Set out below is part of the data from the Preliminary Results of Dongyue Organosilicone:

	As at/for the year ended 31 December 2021 (unaudited) <i>RMB’000</i>
Total asset	6,274,792
Owners’ equity attributable to shareholders of Dongyue Organosilicone	5,125,970
Total operating revenue	4,333,219
Net profit attributable to shareholders of Dongyue Organosilicone	1,150,744

For further details of the Preliminary Results, please refer to the Preliminary Results published by Dongyue Organosilicone on the website of the Shenzhen Stock Exchange (www.szse.cn). **Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.**

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

The People's Republic of China, 10 March 2022

As at the date of this announcement, the directors of the Company are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Wang Weidong, Mr. Zhang Zhefeng, Mr. Zhang Bishu and Mr. Zhang Jian as executive directors, and Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Ma Zhizhong as independent non-executive directors.