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DONGYUE GROUP LIMITED

東岳集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 189)

VOLUNTARY ANNOUNCEMENT ESTIMATED RESULTS OF SUBSIDIARY

This announcement is made by Dongyue Group Limited (the “**Company**”) on a voluntary basis.

On the date of this announcement, in accordance with relevant regulatory requirements, Shandong Dongyue Organosilicone Materials Co., Ltd. (山東東岳有機硅材料股份有限公司) (“**Dongyue Organosilicone**”), a non-wholly owned subsidiary of the Company listed on ChiNext of the Shenzhen Stock Exchange, has published an update announcement in respect of its estimated financial results for the year ended 31 December 2020 (“**Dongyue Organosilicone Announcement**”) on the website of the Shenzhen Stock Exchange, further details of which may be found via www.szse.cn.

Shareholders and potential investors of the Company are reminded that the Dongyue Organosilicone Announcement was prepared in accordance with the internal management records of Dongyue Organosilicone and has not been audited or reviewed by external auditors of the Company in accordance with the accounting standards adopted by the Company. **Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.**

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

The PRC, 27 January 2021

As at the date of this announcement, the directors of the Company are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Liu Chuanqi, Mr. Zhang Zhefeng, Mr. Zhang Bishu and Mr. Zhang Jian as executive directors, and Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Yue Run Dong as independent non-executive directors.