

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/06/2018 | | | | | |
|--|-------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | Dongyu | e Group Limited | | | |
| Date Submitted | 11/07/20 | | | | |
| I. Movements in Authorised S | Share Capit | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>189</u> | Descrip | otion: Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding | month | 4,000,000,000 | 0.10 | 400,000,000 | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | l | 4,000,000,000 | 0.10 | 400,000,000 | |
| (2) Stock code: N/A | Descrip | otion: | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | l | | | | |

| Stock code: | N/A | _Description | : | | |
|------------------------------|--------------------|--------------|-------------------------------|----------------------------------|---|
| | | No | . of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding m | nonth | | | |
| Increase/(decrea | se) | | | | |
| Balance at close | of the month | | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | of Shares N/A | Description | : | | |
| | | | :No. of other asses of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | cla | No. of other | (State | |
| Stock code: | N/A of preceding m | cla | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,111,689,455 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 2,111,689,455 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement dur | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | | |
|--|---------------|-----------------|--|--|-----|--------------------|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1.Share Option Scheme adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price: HK\$8.13 Ordinary shares | | | | | | 0 |
| (Note 1) | | | | | | _ |
| 2. N/A | | | | | | |
| · | | | | | | <u> </u> |
| | | То | otal A. (Ordin | ary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | _ |
| Total funds raised duroptions (HK\$) | ing the month | from exercise o | , | N/A | | _ |

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|--|---|------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal values of value preceding m | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | yarac proceding in | | monu | | |
| | | | | | |
| | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| 2. 17/11 | | | | | |
| | · | | | | _ |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| J. 1V/A | | | | | |
| | · · · | | | | _ |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. N/A | | | | | |
| | · | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | | nary shares) N/A | | _ |
| | | | ence shares) N/A | | _ |
| | | (| Other class) N/A | 1 | _ |

| Convertibles (i.e. Convertible i | into Shares of the I | issuer which are to | oc Elsted) | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as |
|--------------------------------------|--------------------------------|------------------------------------|----------------------|----------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the | Amount at close of the | | at close of the month |
| Class and description 1. N/A | outstanding | ШОПШ | month | month | | |
| 1. N/A | <u> </u> | | | | | |
| - | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| 4. IV/A | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | | nary shares) $\frac{N}{N}$ | | _ |
| | | | | Other class) N/ | | _ |
| | | | (' | onici ciass) 11/. | / 1 | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| (/ / | | |
| shares (Note |) | |
| 2. N/A | | |
| | | |
| (/ / |) | |
| shares (Note 2 | Ó | |
| 3. N/A | | |
| | | |
| | <u> </u> | |
| shares (Note) |) | |
| | | |
| Total D. (Ordinary share: (Preference share: | | |
| (Other class | / | |
| | ´ | |

| Ot | her Movements i | n Issued Share Capital | | | | N 0 | 37. 2 |
|----|-----------------|---------------------------|--|-------|---|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , 33337 | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | Stata | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 21/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------------|------------------|---|----------|----------|--|--|
| | Type of issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | _ |
| 5. | Scrip dividend At price | State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | ordinary | <u>/</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11/11 | 11/11 |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 1,711 |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue At price | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|--|---|-------|-----------------------|-------|------|--|---|
| | Type of Issue | | | | | | | month |
| | | | | | | | | |
| | | Class of shares issua (Note 1) | ıble | | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | (/ | / |) | N/A | N/A |
| | | | | | | | IVA | IN/A |
| | | Class of shares issua (Note 1) | ıble | | | _ | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | (/ | / |) | N/A | N/A |
| | | Total E. | | rdina feren (Ot | ce sl | | N/A | |
| | | | | | | | | |
| То | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A | to E) |): | | (1 | NT/A | |
| T/ | otal increase / (decrease) in preference shares during | the month (i.e. Total of | `A to | E). | | (2 | N/A N/A | |
| | otal increase / (decrease) in other classes of shares du | | | | E). | | N/A | |
| | These figures should be the same as the relevant figur | | | | | sued | | |

| Remarks (if any): |
|---|
| · |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Chung Tak Lai |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.