

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :3 | 31/08/2011 |
|-------------------------------------|------------|
|-------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Dongyue Group Limited |  |
|----------------|-----------------------|--|
| Date Submitted | 05/09/2011            |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |                                                 |  |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|
| (1) Stock code : <u>189</u> Descrip | ption : Ordinary       | Shares                           |                                                 |  |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |
| Balance at close of preceding month | 4,000,000,000          | 0.10                             | 400,000,000                                     |  |
| Increase/(decrease)                 |                        |                                  |                                                 |  |
| Balance at close of the month       | 4,000,000,000          | 0.10                             | 400,000,000                                     |  |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |                                                 |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |                                                 |  |
| Increase/(decrease)                 |                        |                                  |                                                 |  |
| Balance at close of the month       |                        |                                  |                                                 |  |

## 2. Preference Shares

| Stock code :           | N/A      | Descrip | otion :                  |                                  |                                                 |
|------------------------|----------|---------|--------------------------|----------------------------------|-------------------------------------------------|
|                        |          |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pr | receding | month   |                          |                                  |                                                 |
| Increase/(decrease)    |          |         |                          |                                  |                                                 |
| Balance at close of th | e month  |         |                          |                                  |                                                 |

## 3. Other Classes of Shares

| Stock code : N/A                | Description :                  |                                  |                                                 |
|---------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
|                                 | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding n | onth                           |                                  |                                                 |
| Increase/(decrease)             |                                | -                                |                                                 |
| Balance at close of the month   |                                | ·                                |                                                 |

Total authorised share capital at the end of the month (HK\$) : 400,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordi   | inary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|--------------|------------------|----------------------|
|                                          | (1)           | (2)          | shares           | of shares            |
| Balance at close of preceding month      | 2,120,325,546 | N/A          | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month |               | N/A          | N/A              | N/A                  |
| Balance at close of the month            | 2,120,325,546 | <u>N/A</u>   | <u>N/A</u>       | N/A                  |

III. Details of Movements in Issued Share Capital

| Particulars of share<br>option scheme<br>including EGM |             |                  |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|--------------------------------------------------------|-------------|------------------|----------------|--------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| approval date                                          |             | Movement duri    | ing the month  |              | thereto                                                            | as at close of the mont                                                |
| (dd/mm/yyyy) and $-$                                   |             |                  | 0              |              |                                                                    |                                                                        |
| class of shares                                        |             |                  |                |              |                                                                    |                                                                        |
| issuable                                               | Granted     | Exercised        | Cancelled      | Lapsed       |                                                                    |                                                                        |
| 1. Pre-IPO Share                                       |             |                  |                |              |                                                                    |                                                                        |
| Option Scheme                                          |             |                  |                |              |                                                                    | 226,909                                                                |
| adopted on 16/11/2007                                  |             |                  |                |              |                                                                    |                                                                        |
| approved by<br>written                                 |             |                  |                |              |                                                                    |                                                                        |
| resolutions of shareholders                            |             |                  |                |              |                                                                    |                                                                        |
| Exercise                                               |             |                  |                |              |                                                                    |                                                                        |
| price :HK\$ 2.16                                       |             |                  |                |              |                                                                    |                                                                        |
| Ordinary shares                                        |             |                  |                |              |                                                                    |                                                                        |
| (Note 1)                                               |             |                  |                |              |                                                                    |                                                                        |
| 2. Share Option                                        |             |                  |                |              |                                                                    |                                                                        |
| Scheme adopted                                         |             |                  |                |              |                                                                    |                                                                        |
| on 16/11/2007                                          |             |                  |                |              |                                                                    |                                                                        |
| approved by                                            |             |                  |                |              |                                                                    |                                                                        |
| written                                                |             |                  |                |              |                                                                    |                                                                        |
| resolutions of                                         |             |                  |                |              |                                                                    |                                                                        |
| shareholders                                           |             |                  |                |              |                                                                    |                                                                        |
| Exercise                                               |             |                  |                |              |                                                                    |                                                                        |
| price :HK\$ 8.13                                       |             |                  |                |              |                                                                    |                                                                        |
| Ordinary shares                                        |             |                  |                |              |                                                                    | 150,000,000                                                            |
| (Note 1)                                               |             |                  |                |              |                                                                    |                                                                        |
|                                                        |             | To               | otal A. (Ordir | nary shares) |                                                                    |                                                                        |
|                                                        |             |                  |                | ence shares) | N/A                                                                |                                                                        |
|                                                        |             |                  |                | Other class) | N/A                                                                |                                                                        |
| Total funds raised du                                  | ring the mo | onth from exerci |                |              | 1 V 1 1                                                            |                                                                        |
| ptions (HK\$)                                          | ing the mo  | nur nom exerci   |                |              |                                                                    |                                                                        |
| Priorio (IIII¢)                                        |             |                  |                |              |                                                                    |                                                                        |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                 | Currency of<br>nominal<br>value | Nominal valu<br>close of<br>preceding mo | du       | kercised<br>ring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------|----------|-------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                   |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
|                                                                                                          |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                     | ( / /                           | )                                        |          |                               |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                                                                   |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / /                           | )                                        |          |                               |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                                                                   |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                     | ( / /                           | )                                        |          |                               |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                                                                   |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |                                 |                                          |          |                               |                                           |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / /                           | )                                        |          |                               |                                           |                                                                                        |                                                                                                                |
|                                                                                                          |                                 |                                          | Total B. |                               | ary shares)                               | N/A                                                                                    |                                                                                                                |
|                                                                                                          |                                 |                                          |          |                               | nce shares)<br>Other class)               | N/A<br>N/A                                                                             |                                                                                                                |
|                                                                                                          |                                 |                                          |          | ((                            |                                           | 11/17                                                                                  |                                                                                                                |

| Committelos (i o Committelo i                                                                                      | nto Channa of the l |                                          | For Main Board and GEM listed issuers |                                    |                                                                                        |                                                                                                                |
|--------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|---------------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Convertibles (i.e. Convertible in<br>Class and description                                                         |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month      | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                                                                                             |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
|                                                                                                                    |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A                                                    | ( / / )             |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                                             |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date                           |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)<br><u>3. N/A</u>                                                                   | ( / / )<br>         |                                          |                                       |                                    |                                                                                        |                                                                                                                |
|                                                                                                                    | <u> </u>            |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A                                                     | ( / / )             |                                          |                                       |                                    |                                                                                        |                                                                                                                |
|                                                                                                                    |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                     |                                          |                                       |                                    |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                                                                                    | ( / / )             |                                          | Total C. (Ordin<br>(Prefere           | nary shares)                       | N/A<br>N/A                                                                             | -                                                                                                              |
|                                                                                                                    |                     |                                          |                                       | Other class)                       | N/A<br>N/A                                                                             | -                                                                                                              |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|                                                                                                         | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto                                                            | as at close of the month                                               |
| 1. <u>N/A</u>                                                                                           |                                                                    |                                                                        |
|                                                                                                         |                                                                    |                                                                        |
| shares (Note 1)                                                                                         |                                                                    |                                                                        |
| 2. <u>N/A</u>                                                                                           |                                                                    |                                                                        |
|                                                                                                         |                                                                    |                                                                        |
| ( / / )<br>shares (Note 1)                                                                              |                                                                    |                                                                        |
| 3. N/A                                                                                                  |                                                                    |                                                                        |
|                                                                                                         |                                                                    |                                                                        |
| ( / / )<br>shares (Note 1)                                                                              |                                                                    |                                                                        |
| Total D. (Ordinary shares)                                                                              | N/A                                                                |                                                                        |
| (Preference shares)                                                                                     | N/A                                                                |                                                                        |
| (Other class)                                                                                           | N/A                                                                |                                                                        |

| Oth | her Movements in | Issued Share Capital |                                            |       |   | No. of new                                                                             | No. of new |
|-----|------------------|----------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|------------|
|     | Type of Issue    |                      |                                            |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of  |
|     |                  |                      |                                            |       |   |                                                                                        |            |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |                                                                                        |            |
| 1.  | Rights issue     | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |            |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |            |
|     |                  |                      |                                            |       |   | <u>N/A</u>                                                                             | <u>N/A</u> |
|     |                  |                      | Class of shares issuable                   |       |   |                                                                                        |            |
| 1   |                  |                      | (Note 1)                                   |       |   |                                                                                        |            |
| 2.  | Open offer       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |            |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |            |
|     |                  |                      |                                            |       |   | <u>N/A</u>                                                                             | <u>N/A</u> |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |                                                                                        |            |
| 3.  | Placing          | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |            |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |            |
|     |                  |                      |                                            |       |   | <u>N/A</u>                                                                             | <u>N/A</u> |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |                                                                                        |            |
| 4.  | Bonus issue      |                      | Issue and allotment                        | ( / / | ) |                                                                                        |            |
|     |                  |                      | date : (dd/mm/yyyy)<br>EGM approval date:  | ( / / | ) |                                                                                        |            |
|     |                  |                      | (dd/mm/yyyy)                               |       |   | N/A                                                                                    | N/A        |
|     |                  |                      |                                            |       |   |                                                                                        |            |

|    | Type of Issue        |                       | F                                                                                    | For Ma | <u>ain Bo</u> | oar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-----------------------|--------------------------------------------------------------------------------------|--------|---------------|-----|---------------------------------------------------------------------------------------------------------|----------------------|
|    |                      |                       |                                                                                      |        |               |     |                                                                                                         |                      |
| 5. | Scrip dividend       | At price : State      | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment                    | ( /    | /             | )   |                                                                                                         |                      |
| 5. | Scrip dividend       | At price : currency — | <ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date:<br/>(dd/mm/yyyy)</li> </ul> | ( /    | /             | )   | <b>N</b> T/A                                                                                            | NT/ A                |
|    |                      |                       |                                                                                      |        |               |     | <u>N/A</u>                                                                                              | <u>N/A</u>           |
|    |                      |                       | Class of shares repurchased ( <i>Note 1</i> )                                        |        |               | _   |                                                                                                         |                      |
| 6. | Repurchase of shares |                       | Cancellation date :<br>(dd/mm/yyyy)                                                  | ( /    | /             | )   |                                                                                                         |                      |
|    |                      |                       | EGM approval date:<br>(dd/mm/yyyy)                                                   | ( /    | /             | )   | N/A                                                                                                     | N/A                  |
|    |                      |                       |                                                                                      |        |               |     | 11/11                                                                                                   | 11/11                |
|    |                      |                       | Class of shares redeemed ( <i>Note 1</i> )                                           |        |               | _   |                                                                                                         |                      |
| 7. | Redemption of shares |                       | Redemption date :<br>(dd/mm/yyyy)                                                    | ( /    | /             | )   |                                                                                                         |                      |
|    |                      |                       | EGM approval date:<br>(dd/mm/yyyy)                                                   | ( /    | /             | )   | NI/A                                                                                                    | NI/A                 |
|    |                      |                       |                                                                                      |        |               |     | <u>N/A</u>                                                                                              | <u>N/A</u>           |
|    |                      |                       | Class of shares issuable (Note 1)                                                    |        |               | _   |                                                                                                         |                      |
| 8. | Consideration issue  | At price : State      | - Issue and allotment<br>date : (dd/mm/yyyy)                                         | ( /    | /             | )   |                                                                                                         |                      |
|    |                      |                       | EGM approval date:<br>(dd/mm/yyyy)                                                   | ( /    | /             | )   | N/A                                                                                                     | N/A                  |
|    |                      |                       |                                                                                      |        |               |     |                                                                                                         |                      |

|     |                           |                  |                                                                                               | For Main Boar                                  | d and GEM lis                                                                          |                                                                                                                   |
|-----|---------------------------|------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue             |                  |                                                                                               |                                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)   | e<br>( / / _)                                  |                                                                                        |                                                                                                                   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                                                            | (//)                                           | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>- Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                        |                                                                                        |                                                                                                                   |
|     |                           |                  |                                                                                               | ( / / )<br>(Ordinary share<br>Preference share |                                                                                        | <u>N/A</u>                                                                                                        |
|     |                           |                  |                                                                                               | (Other clas                                    |                                                                                        | -                                                                                                                 |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |     |  |  |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|
|                                                                                                                  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: <u>Ng Kwok Choi</u>                      |
|--------------------------------------------------------|
|                                                        |
| Title: <u>Company Secretary</u>                        |
| (Director, Secretary or other duly authorised officer) |
|                                                        |
|                                                        |
|                                                        |
| Notes :                                                |
|                                                        |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.