

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2011							
To: Hong Kong Exchanges and	d Clearing	Limited					
Name of Issuer	Dongyue	Group Limited					
Date Submitted	02/08/20	11					
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>189</u>	Descript	tion: Ordinary	Shares				
		No. of ordinary	Par value	Authorised share capital			
		shares	(HK\$)	(HK\$)			
Balance at close of preceding r	nonth	4,000,000,000	0.10	400,000,000			
Increase/(decrease)							
Balance at close of the month		4,000,000,000	0.10	400,000,000			
(2) Stock code: N/A	Descript	tion :		_			
			Par value	Authorised share			
		No. of ordinary	(State	capital			
		shares	currency)	(State currency)			
Balance at close of preceding r	nonth						
Y // 1							
Increase/(decrease)							
Balance at close of the month	-						

Stock code :	N/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
	N/A Descri	ption :		
Stock code :				
Stock code:		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		No. of other	(State	_
Stock code : Balance at close of prec Increase/(decrease)		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,120,325,546	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,120,325,546	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant there
approval date		3.6			thereto	as at close of the mon
(dd/mm/yyyy) and -		Movement dur	ing the month		·	as at close of the mon
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Grantea	Exercised	Cuncented	Баряса		
Option Scheme						226,909
•						220,909
adopted on 16/11/2007						
approved by written						
resolutions of						
shareholders						
Exercise						
price :HK\$ 2.16						
Ordinary shares						
(Note 1)						
(Note 1)						
2. Share Option						
Scheme adopted						
on 16/11/2007						
approved by						
written						
resolutions of						
shareholders						
Exercise						
price :HK\$ 8.13						
Ordinary shares						150,000,000
(Note 1)						
		T	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			,	Other class)	N/A	
otal funds raised d	uring the mor	nth from exerci	se of			
ptions (HK\$)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferer	ary shares) nce shares) other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. N/A		
shares (Note 1)	-	
Situres (11010-1)		
3. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Outer class)	IV/A	

Oti	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , , ,		Class of shares issuable	_			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
3.	Placing	At price : State	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			2000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		roi iviaili b	oara		
					No. of new
					shares of
					may be
					issued
					pursuant
				thereto	thereto as at
					close of the
Type of Issue					month
	Class of alassociation 11.				
			_		
	(Note 1)				
Capital	Issue and allotment	(/ /)		
reorganisation					
		(`		
		(/ /)		
	(dd/mm/yyyy)			NI/A	NT/A
				N/A	N/A
	Class of shares issuable				
	(Note 1)				
Other State		(/ /)		
(Please specify) At price: currency		(/ /	,		
	date: (dd/mm/yyyy)				
	EGM approval date:	(/ /)		
				N/A	N/A
	33337				-
	Total E. (0	Ordinary sh	nares) N/A	
	(Pr	eference sh	nares		
		(Other	class) <u>N/A</u>	-
	1 (1 77) 1 (2)	Ε.	, -		
otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1	.)	
			(2	9)	NT / A
			(-		N/A
otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):			N/A
otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			N/A
			sued .		
	Other (Please specify) At price: State currency otal increase / (decrease) in ordinary shares during the otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares during	Class of shares issuable (Note 1) Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price: State currency ————————————————————————————————————	Class of shares issuable (Note 1) Capital reorganisation Saue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares date: (Other dat	Capital reorganisation Capital Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Codinary shares (/ /) Codinary shares (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /)	Class of shares issuable

For	Main	Board	and	GEM	listed	iccuer

Remarks (if any):	
Submitted by: Ng Kwok Choi	
Title:Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.